

ACRYSIL LIMITED
CIN: L26914MH1987PLC042283

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER
ENDED ON DECEMBER 31,2016

(Rs.in Lakhs except for EPS)

Sr.No	Particulars	Standalone						Consolidated					
		Quarter ended			Year to Date		Previous Year ended 31st March 2016	Quarter ended			Year to Date		Previous Year ended 31st March 2016
		31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015		31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	
(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)		
1	PART-I												
	Income from operations												
	a) Sales/ Income from Operations (Gross)	3,106.06	4,073.34	3,122.88	11,089.78	9,929.76	13,502.17	4,147.92	5,146.49	4,187.47	14,273.07	12,542.45	17,017.72
	Less :- Excise Duty	(73.73)	(98.96)	(82.76)	(252.79)	(270.33)	(346.77)	(147.07)	(170.92)	(147.44)	(462.05)	(430.52)	(557.42)
	Sales/ Income from Operations (Net)	3,032.33	3,974.38	3,040.12	10,836.99	9,659.43	13,155.40	4,000.85	4,975.57	4,040.03	13,811.02	12,111.93	16,460.30
	b) Other Operating Income	94.13	131.30	166.54	267.90	368.67	730.75	115.35	143.75	213.09	307.39	453.21	922.21
	Total Income (a + b)	3,126.46	4,105.68	3,206.66	11,104.89	10,028.10	13,886.15	4,116.20	5,119.32	4,253.12	14,118.41	12,565.14	17,382.51
2	Expenses												
	a. Cost of materials consumed	647.24	713.99	694.96	2,277.22	2,370.62	3,226.57	841.89	865.40	829.53	2,728.42	2,750.11	3,724.80
	b. Purchase of stock-in-trade	454.96	219.74	292.13	923.60	980.32	1,213.09	877.67	575.50	728.45	2,146.99	1,786.34	2,575.32
	c. Bought out items consumed	225.74	311.42	226.73	837.53	728.96	982.57	237.54	316.10	236.28	861.88	748.23	1,013.95
	d. Changes in inventories	(187.29)	288.67	(111.79)	103.14	(191.88)	(254.86)	(322.20)	331.40	(131.22)	(33.55)	(222.57)	(419.93)
	e. Employee benefits expense	299.00	282.25	293.62	856.33	775.33	1,078.98	381.66	364.65	376.11	1,092.28	1,019.94	1,413.14
	f. Outward Freight & Clearing Expenses	153.30	189.50	205.39	548.77	585.46	768.54	156.59	190.31	213.63	555.18	599.36	785.33
	g. Depreciation & amortisation expense	123.91	118.78	116.53	355.00	334.50	458.67	145.28	139.14	137.75	416.83	396.00	543.09
	h. Power & Fuel	89.80	107.58	85.03	301.75	275.44	378.19	95.45	113.19	88.87	318.10	288.61	396.20
	i. Packing Materials	316.98	433.19	311.26	1,135.43	893.62	1,265.12	336.86	455.62	325.41	1,192.60	936.74	1,320.82
	j. Other expenditure	808.00	852.14	894.50	2,449.03	2,203.59	3,401.73	950.20	991.56	969.58	2,838.87	2,406.24	3,634.25
	k. Total	2,931.64	3,517.26	3,008.36	9,787.80	8,955.96	12,518.60	3,700.94	4,342.87	3,774.39	12,117.60	10,709.00	14,986.97
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	194.82	588.42	198.30	1,317.09	1,072.14	1,367.55	415.26	776.45	478.73	2,000.81	1,856.14	2,395.54
4	Other Income	56.54	69.38	83.10	201.07	147.79	224.83	48.78	57.27	69.27	*168.94	105.15	179.33
5	Profit from ordinary activities before Finance cost and Exceptional items (3+4)	251.36	657.80	281.40	1,518.16	1,219.93	1,592.38	464.04	833.72	548.00	2,169.75	1,961.29	2,574.87
6	Finance Cost												
	- Interest	110.36	112.33	105.37	344.61	334.87	485.67	160.75	157.62	142.65	481.85	443.52	675.41
	- Foreign currency fluctuation gain/(loss)	-	-	-	-	-	-	(100.95)	(85.64)	(64.68)	(324.88)	(54.92)	(124.06)
7	Profit from ordinary activities after Finance costs but before Exceptional items (5-6)	141.00	545.47	176.03	1,173.55	885.06	1,106.71	202.34	590.46	340.67	1,363.02	1,462.85	1,775.40
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax	141.00	545.47	176.03	1,173.55	885.06	1,106.71	202.34	590.46	340.67	1,363.02	1,462.85	1,775.40
10	Tax Expenses												
	- Current (Net of MAT credits)	35.85	176.15	61.90	373.00	285.90	362.90	78.27	223.63	83.62	508.52	382.11	493.81
	- Deferred	14.37	14.97	3.58	41.30	18.43	17.27	7.07	33.06	22.34	47.30	42.43	61.48
	- Earlier Years Tax	5.86	-	4.76	5.86	4.76	5.69	5.87	7.60	4.76	13.47	4.76	5.56
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	84.92	354.35	105.79	753.39	575.97	705.06	100.93	352.16	229.95	793.73	1,033.55	1,214.55
12	Extraordinary Items (Net of tax expenses Rs Nil)	-	-	-	-	-	-	-	-	-	-	-	-
13	Net Profit/(Loss) for the period	84.92	354.35	105.79	753.39	575.97	705.06	100.93	352.16	229.95	793.73	1,033.55	1,214.55
14	Share of profit / (loss) of associates	-	-	-	-	-	-	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-	(16.65)	(18.21)	(33.95)	(57.85)	(109.47)	(123.39)
16	Net profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 +14 +15)	84.92	354.35	105.79	753.39	575.97	705.06	84.28	333.95	196.00	735.88	924.08	1,091.16
17	Paid up Equity Share Capital (Face Value of Rs.10/- per share)	518.90	518.90	518.90	518.90	518.90	518.90	518.90	518.90	518.90	518.90	518.90	518.90
18	Reserves excluding Revaluation Reserve (as per Balance Sheet of previous accounting year.)	-	-	-	-	-	7,593.26	-	-	-	-	-	7,441.09
19	Earning Per Share (EPS) (Before/after extra ordinary items) (Not annualised)												
	Basic	1.64	6.83	1.87	14.52	11.75	14.18	1.62	6.44	3.54	14.18	18.85	21.94
	Diluted	1.64	6.83	1.87	14.52	11.75	14.18	1.62	6.44	3.54	14.18	18.85	21.94



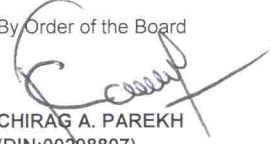
..2...

- Notes: 1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 11.02.2017
2. The Statutory Auditors of the Company have carried out a Limited Review of the above Results, as required under Regulation 33 of the Securities Exchange Board of India(Listing Obligation and Disclosure Requirements) Regulations,2015.
3. The Company is engaged in Kitchen & Bath Products business which is the only reportable segment in accordance with the Accounting Standard, AS-17.
4. (i) Other expenditure in standalone results includes Rs. 340.22 Lakhs spent on special brand and sales promotion campaigns in respect of new business initiatives in Kitchen Appliances & Sternhagen Bath Products till December 31, 2016.
- (ii) The Company has suffered foreign exchange loss of Rs. 324.88 Lakhs for the current period upto December 31,2016 on US Dollar borrowing due to depreciation of Sterling Pound against USD, post BREXIT.
5. Previous period's figures have been regrouped or rearranged, wherever necessary.

Place : Mumbai
Date : 11.02.2017



By Order of the Board


CHIRAG A. PAREKH
(DIN:00298807)
CHAIRMAN & MANAGING DIRECTOR